

an app by Diogo Silva(89348) & Vasco Ramos(88931) presented in May 29th for the IHC subject (P4)

### **The Problem**

Needlessly Complicated



Bank account binding

No loan capabilities



### The Idea

Easy-to-use





### Keeps track of all transactions

 Targeted towards teens & young adults





Manages allowances/subscriptions

### The Persona

# Jõao Dias

- 20 years old
- 2° year Bachelor
- Moved to Aveiro

- Monthly Allowance
- Gym Subscription









### **The Persona**

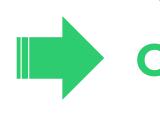
## Jõao Dias

- Can't keep track of expenses
- Takes too long to manage funds





 Wants an easy & straightforward way to manage his money

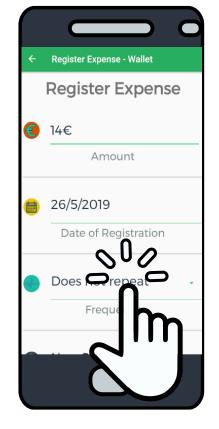


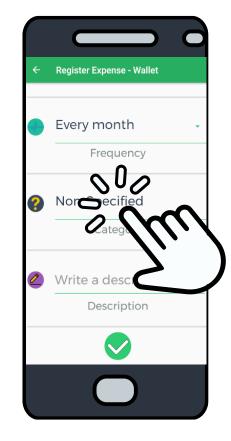
That's where ChangeKeeper comes in!

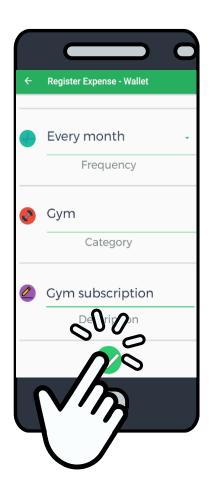


# Insufficient Money to pay the gym subscription



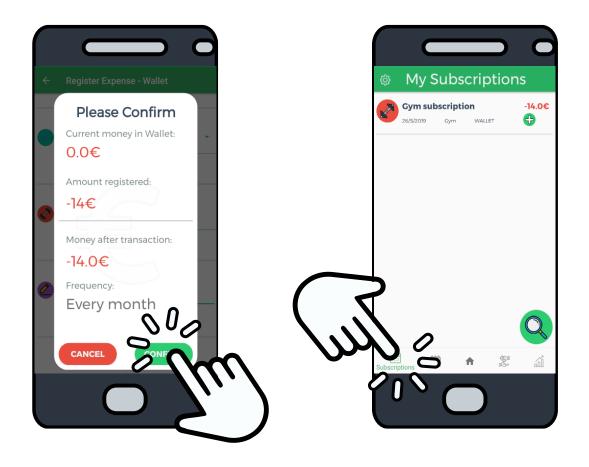








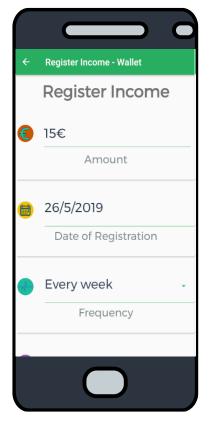
# Insufficient Money to pay the gym subscription



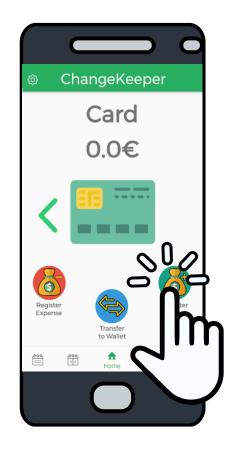


# Problems managing wallet & card funds



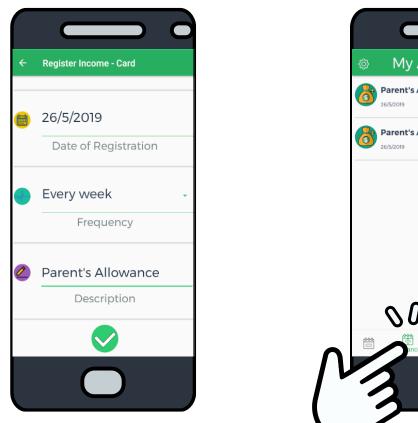


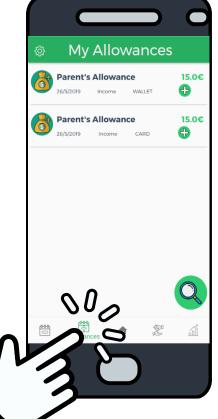






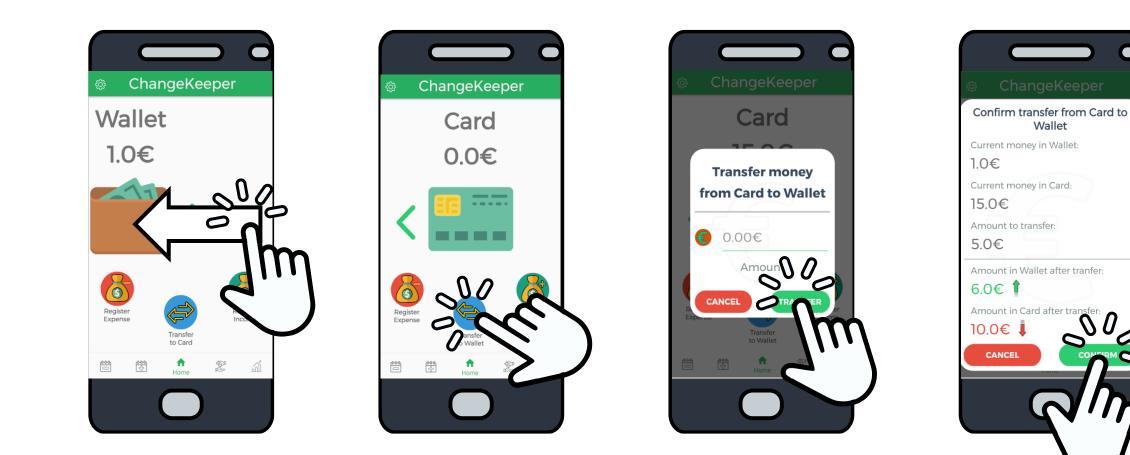
# Problems managing wallet & card funds





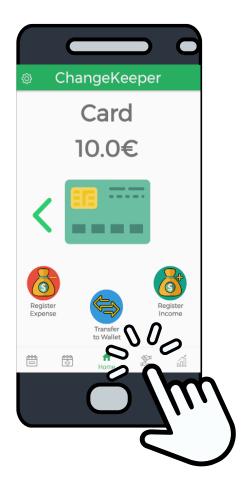


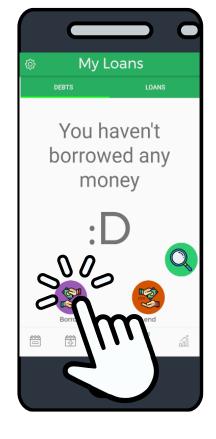
### **Transfer Money from card to wallet**

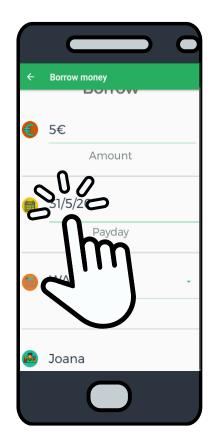


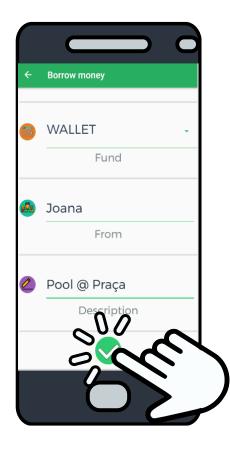


### Borrow money to play pool



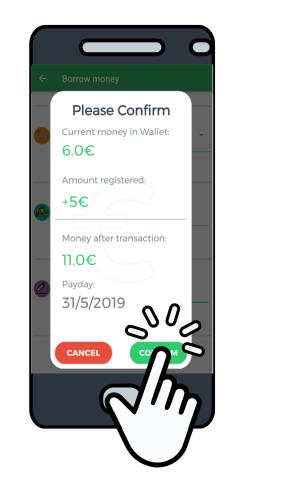


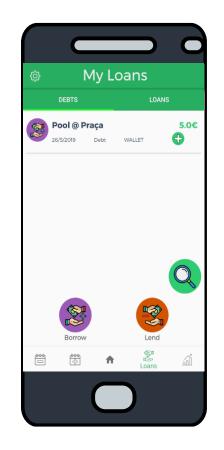






### Borrow money to play pool





### **The Prototype - Tests**

- 1. Regist wallet expense
- 2. Regist monthly card income
- 3. Regist money borrow
- 4. Transfer money from card to wallet
- 5. Check info on registered transactions



### **The Prototype - Results**

• 8 participants



Positive feedback! (but...)



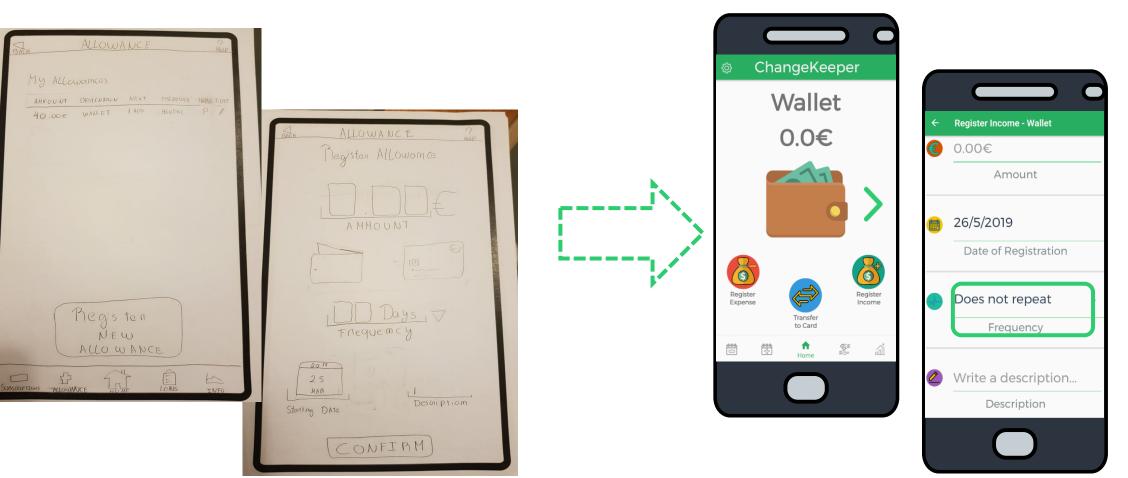
Suggestions for improvement!





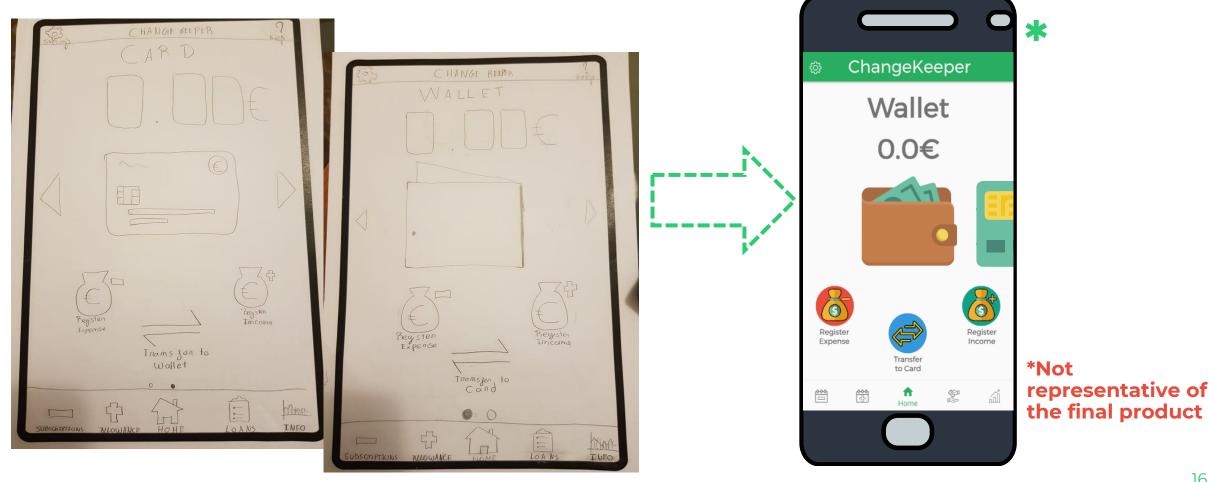
### **The Prototype - Changes**

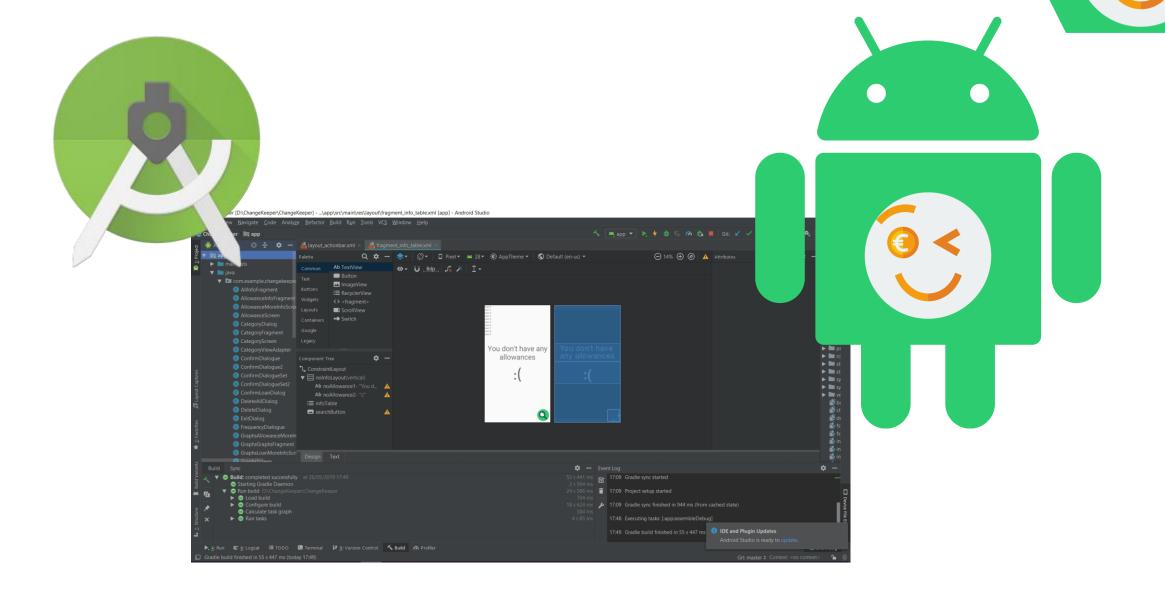
### **Creation of periodic incomes/expenses**



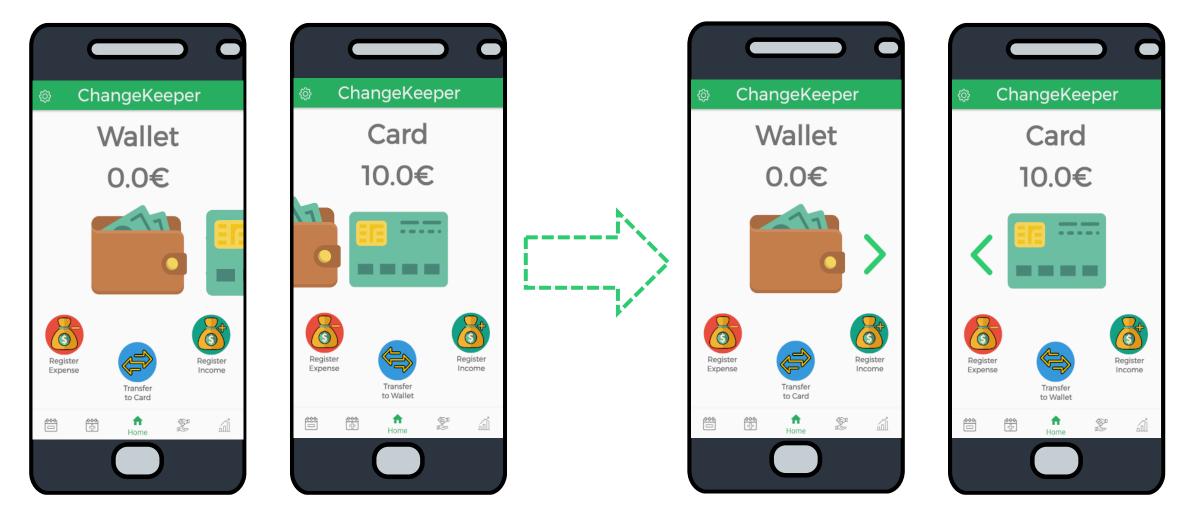
### **The Prototype - Changes**

### "Carroussel view" between wallet and card

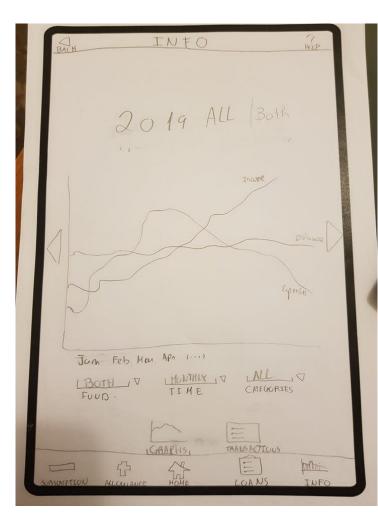




### Wallet/Card Transaction



### **Graph limitations**

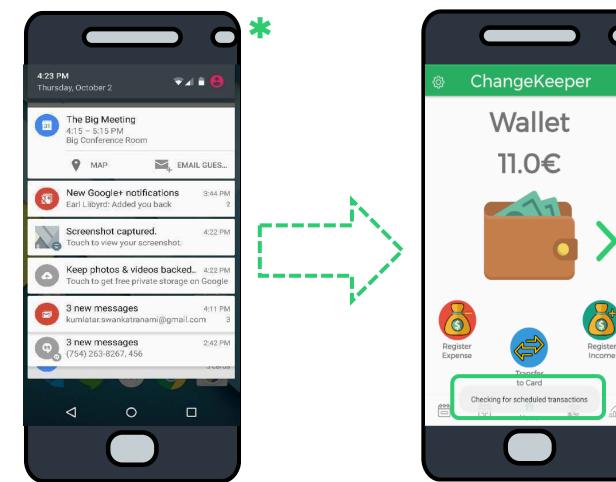








### **Notification limitations**



\*For illustrative purposes only! Does not represente final product

### The Usability Tests

• 6 participants



• 6 assignments



1-5 evaluation

Comments & Feedback







### The Usability Tests – Assignments

- Regist a 20€ food wallet expense taking place in 20/5/2019 with the description "Lunch with peers"
- Add 15€ card monthly income. The starting date should be 18/5/2019 and the description should read "Parent's Allowance"
- 3. Regist that Antonio lent you 30€ in cash, which you've promised to pay until the 31st of may (of this year)
- 4. You found Antonio and paid him what you owed ahead of time. Regist that you did so
- 5. Transfer 5€ from your card to your wallet
- 6. Check out info on all the transactions you've done up to now

 Everyone managed to complete all assignments!

More positive feedback! (but...once again...)

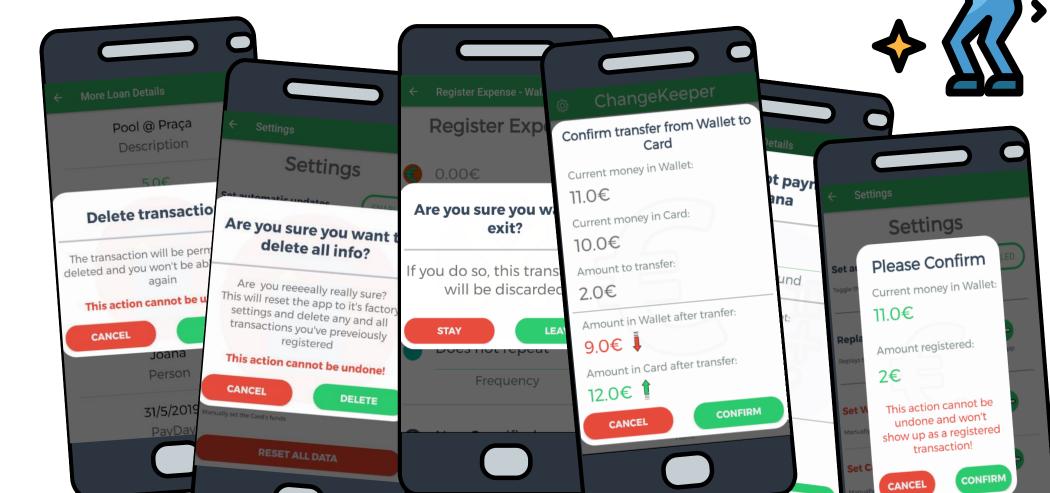
 Some comments and suggestions on the lack of confirmation transactions...











24



# QUESTIONS RESPONSES Tarefa 2 Foi fácil/difícil executar a tarefa? 6 responses 4 (66.7%) 1 2 (33.3%)

0 (0%)

3

5

4

0 (0%)

2

0 (0%)

1

0

#### \_\_\_\_

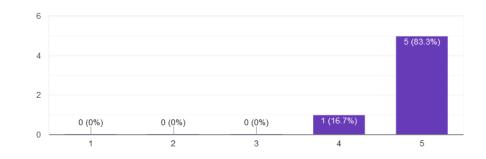


#### QUESTIONS **RESPONSES**

6

#### Foi fácil/difícil executar a tarefa?

6 responses



#### Comentários

0 responses

#### No responses yet for this question.

<b>(</b>	<

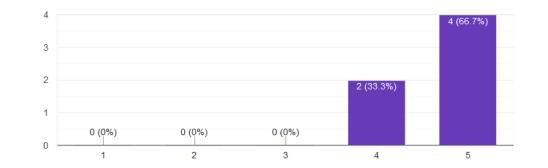
QUESTIONS	RESPONSES
QUEUTIONU	ILEOI OITOLO

#### Foi fácil/difícil executar a tarefa?

QUESTIONS

6 responses

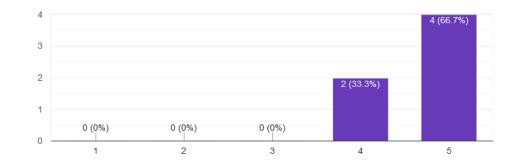
Tarefa 4



RESPONSES 6

#### Encontro facilmente o que procuro.

6 responses



6

#### Comentários

3 responses

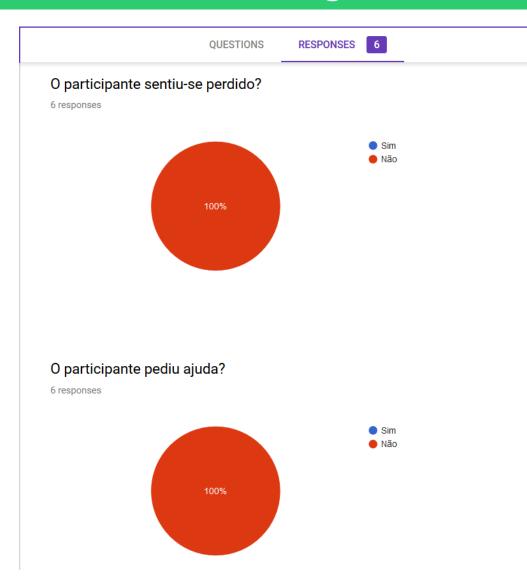
Precisava de um Confirm Button

prevencao de erro

#### Existe consistência na disposição e nos conteúdos apresentados.

6 responses

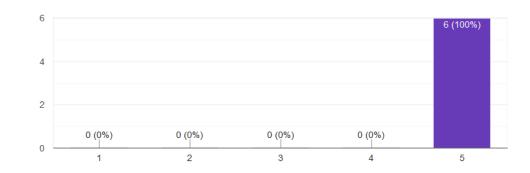




QUESTIONS RESPONSES

Existe consistência na disposição e nos conteúdos apresentados.

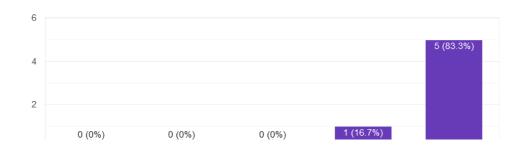
6 responses



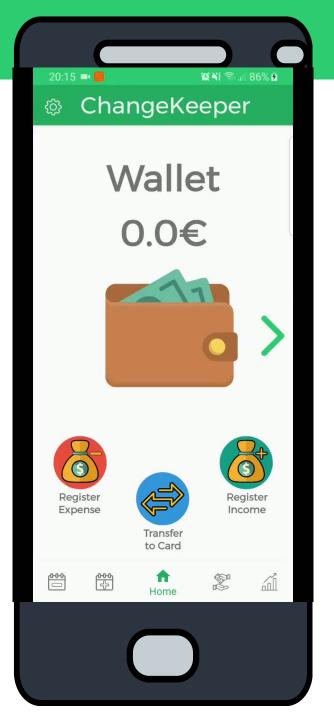
6

Os ícones apresentados são intuitivos.

6 responses



### The Demo







F